

Date: August 5, 2023

Hon Hai Precision Industry Co., Ltd.

Unaudited Consolidated Monthly Revenue Report for July 2023

Revenue (NT\$ MN)	2023	MoM	2022	YoY
January	660,363	4.93%	445,750	48.15%
February	402,035	(39.12%)	455,025	(11.65%)
March	400,293	(0.43%)	507,395	(21.11%)
April	429,219	7.23%	486,464	(11.77%)
May	450,726	5.01%	497,775	(9.45%)
June	422,775	(6.20%)	526,196	(19.65%)
July	469,234	10.99%	475,099	(1.23%)
YTD	3,234,646	--	3,393,704	(4.69%)

Time	Basis	Four major Products Performance
July 2023	MoM	Cloud and Networking Products > Smart Consumer Electronics > Components and Other Products > Computing Products
	YoY	Smart Consumer Electronics > Components and Other Products > Computing Products > Cloud and Networking Products
2023 YTD	YoY	Smart Consumer Electronics > Components and Other Products > Cloud and Networking Products > Computing Products

Note: "growth" in red, "decline" in green

July 2023 Monthly Revenue Overview

- The Company reported unaudited consolidated revenue of NT\$ 469.2 billion for July 2023, up 10.99% MoM but down 1.23% YoY. It was the second highest for the same period (July 2022 ranked the highest with NT\$ 475.1 billion).

2. **Cumulative revenue in the first seven months of 2023 was NT\$ 3,234.6 billion, down 4.69% YoY. It was the second highest for the same period (first seven months of 2022 ranked the highest with NT\$ 3,393.7 billion).**

July 2023 Revenue Performance by Segments

1. **In July 2023, revenue was NT\$ 469.2 billion, up 10.99% MoM. Revenue in Cloud and Networking Products as well as Smart Consumer Electronics Products delivered double-digit growth. Components and Other Products showed single-digit growth, while Computing Products performance was flattish MoM. Performance detailed by each product segment as below:**
 - (1) **Cloud and Networking Products:** Due to customers' pull-in, revenue in July showed double-digit growth MoM.
 - (2) **Smart Consumer Electronics Products:** Due to customers' increasing pull-in, revenue in July recorded double-digit growth MoM.
 - (3) **Components and Other Products:** Revenue in July delivered significant growth MoM on the back of increasing components shipment.
 - (4) **Computing Products:** Despite a PC market slowdown, revenue in July was roughly flattish on back-to-school demand increase.
2. **Revenue in July 2023 was down 1.23% YoY. Revenue in Smart Consumer Electronics Products showed double-digit growth. Components and Other Products experienced a slight decline, and Cloud and Networking Products as well as Computing Products both declined YoY. Revenue performance detailed as below:**
 - (1) **Smart Consumer Electronics Products:** Due to customers' increasing pull-in, revenue in July recorded double-digit growth YoY.
 - (2) **Components and Other Products:** Due to a decrease in non-core business, revenue in July slightly declined YoY.
 - (3) **Computing Products:** Due to PC market demand slowing, revenue in July declined YoY.
 - (4) **Cloud and Networking Products:** Revenue in July declined YoY.

July 2023 Cumulative Revenue Performance by Segments

Cumulative revenue in the first seven months of 2023 was NT\$ 3,234.6 billion, down 4.69% YoY. Revenue in Smart Consumer Electronics Products was flattish, while Components and Other Products, Cloud and Networking Products, as well as Computing Products slightly declined. Revenue performance detailed by each product segment as below:

- (1) **Smart Consumer Electronics Products:** Cumulative revenue in the first seven months was flattish YoY.
- (2) **Components and Other Products:** Cumulative revenue was slightly down YoY.
- (3) **Cloud and Networking Products:** Cumulative revenue experienced a slight decline YoY.
- (4) **Computing Products:** Due to PC market demand slowing, cumulative revenue slightly declined YoY.

2023 Q3 Business Outlook

With the second half of the year peak season currently underway, operations will gradually ramp up. The outlook for the third quarter, which will be better than the second quarter, is expected to increase at an on-quarter pace higher than the average level of the previous two years.

Hon Hai Upcoming Events

August 14, 2023 : Investor Conference Call on FY23 Second Quarter Financial Results
September 05, 2023 : Monthly Revenue Report for August 2023

The revenue report has been translated into English from the original Chinese version. In the event of any discrepancy in the interpretation of the two versions, the Chinese version shall prevail.

The revenue figures above were submitted to the Taiwan Stock Exchange, but not reviewed or audited by a CPA.

The information above may contain certain forward-looking statements. Such forward-looking statements are not fact but only reflect the Company's estimates and expectations and are subject to inherent risks and uncertainties that could cause actual results to differ materially from such statements.

The Business Outlook or forward-looking statements above reflects the Company's expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.